

# Rental Property Income & Expenses Worksheet \_\_\_\_\_ (Tax Year)

FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_ SSN \_\_\_\_\_

COMPANY NAME \_\_\_\_\_ EIN \_\_\_\_\_

	1 <sup>st</sup> Property	2 <sup>nd</sup> Property	3 <sup>rd</sup> Property 3	4 <sup>th</sup> Property
<b>Property Address</b>				
• <b>Date Purchased</b>				
Purchase Price				
Closing Cost				
• <b>Date Sold</b>				
Selling Price				
Closing Cost				
Other Selling Expenses				
<b>Rental Income</b>				
Gross Rent				
<b>Rental Expenses</b>				
Advertising				
Auto & Travel				
Maintenance (HOA)				
Commissions				
Insurance				
Legal & Professional Fees				
Mortgage Interest and Points				
Management Fee				
Other Interest				
Repairs				
Supplies				
Taxes				
Utilities				
Depreciation Expense				
Assessment				
Cleaning Expenses				
Landscaping				
Pest Control				
Pool Service				
Telephone				

*I acknowledge that I have receipts and records regarding my rental property accounting.  
I have provided the above summary for the preparation of my personal and/or corporate tax return but did not provide Sorsher & Associates with P&L and Balance Sheet.*

<b>Taxpayer's Signature</b>		<b>Date</b>	
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